

Kelsey Society Designation for Testamentary Gifts to Sterling College

Name (s): _____

Address: _____

Home Phone: _____ Cell Phone: _____

Email: _____

Occupation: _____

Name(s) on Kelsey Society list published periodically:

- Do not publish my name on the Kelsey Society list
- Print my name to read as follows: _____

I/we have included Sterling College in my/our estate plan through my/our:

- Will or Bequest Beneficiary
- Charitable Gift Annuity Beneficiary
- Charitable Trust Beneficiary Type: _____
- Life Insurance Policy Beneficiary
- Retirement Account Beneficiary
- Memorial Gifts designated to Sterling College
- Scholarship Endowment Donor (current)
- Appreciated Asset Beneficiary (land, stocks, business, art, jewelry, and collectibles)
- Other _____

When these gifts arrive at Sterling College I/we would like the following gift designation:

- Resolve 15:58 Project: unrestricted quasi-endowment.
- Sterling (Annual) Fund: unrestricted
- Capital Improvements: Directed by the Board of Trustees
- Endowment: Operating/General
- Endowment: Scholarship
- Endowment: Named Scholarship, details to be worked out with the College
- Endowment: Academic Department _____
- Other _____

The approximate value of my estate gift is: \$ _____

- I have included a copy of the cover page, page that names SC as a beneficiary, and the signature page of my estate documents.
- My gift is through a Charitable Gift Annuity through Sterling College.
- My gift is through a Charitable Gift Annuity with another sponsoring organization.

- My gift is a beneficiary designation through on my life insurance, property, retirement account, other. These funds will be distributed by:

Donor Signatures: _____

Spouse

Date: _____

Phone: _____ **Email:** _____

Please return this form to: Director of Gift Planning, Sterling College, 125 W. Cooper, Sterling, KS 67579
Please include a short testimonial about why you are giving to Sterling College on the back that we can share.